

AUDITOR'S INDEPENDENCE DECLARATION



Auditor's Independence Declaration to the Directors of Discovery Metals Limited

In relation to our audit of the financial report of Discovery Metals Limited for the financial year ended 30 June 2011, to the best of my knowledge and belief, there have been no contraventions of the auditor Independence requirements of the *Corporations Act 2001* or any applicable code of professional conduct.

Ernst & Young

Brad Tozer
Partner
31 August 2011